

Two-pot system

Fast fact 1



Effective:
1 SEPTEMBER
2024

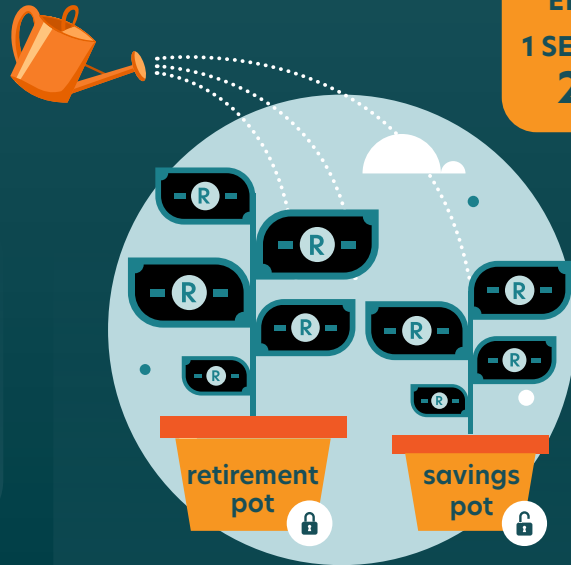
Register for AF Connect



All savings pot withdrawal claims must be submitted on AF Connect. Register for AF Connect [here](#).

Withdrawal limits

Restricted to one withdrawal in a tax year (1 March to 28 February) and a minimum withdrawal amount of R2 000.



Your **retirement money** is for you to live on at retirement. The only cash payment you can get on your retirement is from your savings pot, if you have taken cash when changing jobs. Remember save your savings pot for your future self.

Money in your savings pot on 1 September 2024

- A small amount of your savings from your vested pot was moved to your savings pot on 1 September 2024.
- This amount was 10% of your retirement savings. The first amount in your savings pot could not exceed R30 000.
- This was a once-off event and won't happen again. One-third of your ongoing contributions after 1 September will go to your savings pot.

>>> Save your savings pot for your future self!

If you have a query or need assistance with any of the information here, contact our Call Centre at 0860 896 768 or email twopotqueries@alexforbes.com.

Please speak to a financial adviser before you make any financial decisions.



Scan this QR code to read more about the two-pot system.

<https://my.moneymatters.alexforbes.com/twopot.html>

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